## Understanding Your Retirement Evaluation

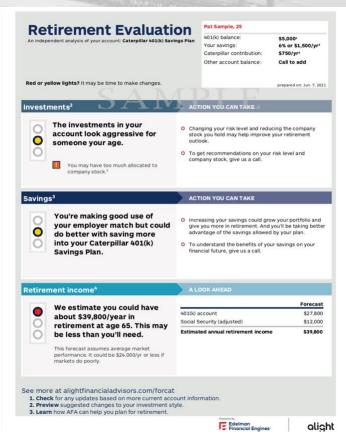
#### **Your Retirement Evaluation**

Current snapshot for how you're doing across three areas:

- Investments
- Savings
- Retirement income
   Stoplight methodology highlights areas needing improvement

#### **Next Steps**

- Review your Retirement Evaluation
- Review areas that should be improved
- 3. Determine which help option is right for you
- 4. Review your plan periodically



#### Available at any time

http://CatBenefitsCenter.com

### Three ways to get help:

### Target-Date Funds

- Simple, single-fund, investment solution
- Professionally managed, diversified
- Becomes more conservative over time automatically
- Not customized

## Online Advice

- Access tools and techniques used by some of the world's largest investment managers
- Get investment recommendations
- You manage portfolio
- No additional cost

# **Professional Management**

- Get peace of mind having a team of experts look after your account
- We'll create a personalized plan and handle all your transactions
- Fee-based service

Benefits Website: http://CatBenefitsCenter.com
Benefits Center: 1-877-228-4010 Mon-Fri, 8AM – 6PM CT

Investment Advisors: 1-877-228-4010 and select "Investment advice" Mon-Fri 8AM - 8PM CT

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